



ENGAGE 2.0 The Virtual Connect : Webinar Series

07-11th Mar' 2022

What is **ENGAGE?**

SteelMint's **ENGAGE** is a week long webinar series and a virtual platform for exchanging ideas and viewpoints on global steel and raw materials.

What to expect from ENGAGE 2.0?



Iron Ore | Coal & Coke | Scrap & Recycling | Steel Ferro Alloys & Graphite Electrode | Carbon Emission



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Tentative Session Outline

Steel

Indian steel market outlook - H1 FY23

- **Indian steel pipes and tubes market** outlook - H1 FY23
- **Crowth prospects for India's** renewable energy market in FY23
- **D** India's secondary steel sector perils & opportunities
- Changing trade dynamics of global steel market
- 三 SE Asia steel market outlook 2022
- **E** Key drivers of Chinese steel market

Iron Ore

- Developments in Indian mineral **Policies & way forward**
- **E** Growing importance of pellet feed in India's steelmaking
- **Indian iron ore production scenario** in CY22

Scrap

- **E** How will scrap generation from ELV pan out in next 5 years?
- Near term outlook on global ferrous scrap prices

in 2022

E Steel Futures

Coal & Coke

- Impact of coking coal prices on global steel industry
- **Will global thermal coal prices stabilize** in 2022?
- **Emerging trends in met coke trade** dynamics
- **Challenges and opportunities for pet** coke utilization in India

Ferro Alloys & Graphite Electrode

- **What to expect from the Indian ferro** chrome industry in 2022?
- **Crowth prospects for graphite** electrodes consumption

Change in global ferrous scrap trade flow

Carbon Emission (Technology)

- **E** Cutting emissions in IF steelmaking
- 已 CBM/CCUS Tata Steel
- **Recycling scrap ELV or sorting?**
- **E** Coal gasification JSPL (DRI industry), CIL
- 🖻 Hot blast temperature in BF, coke usage to minimize

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